

(314) 751-4213

REGISTRATION NO.: 23737 BOOK: 85 PAGE: 206
BONDS ISSUED BY: School District of Hancock Place
AMOUNT OF ISSUE: \$1,100,000.00 COUNTY: of St. Louis
DATE OF ISSUE: May 5, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Completing the air conditioning of the elementary school, furnishing
schoolhouses, and repairs to existing buildings

ARE BONDS CALLABLE:	Bonds may be called on March 1, 2007 and thereafter, in whole at any time or in part on any interest payment date
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	First St. Louis Securities, Inc. and Lemay Bank & Trust Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,088,660.00
INTEREST RATE:	4.9777%
ASSESSED VALUATION FOR:	\$48,330,150
INDEBTEDNESS:	(Including this issue) \$4,360,000
NOTICE OF ELECTION:	Published two newspapers March 24 and 31, 1999
DATE OF ELECTION:	April 6, 1999
ELECTION RESULTS:	Yes...1,152; No...780
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable